



2023-2024 Pre-Retired ESP Life Membership Enrollment Form OEA-R/NEA-R

This form is for active OEA members who wish to purchase a life-time membership in OEA-R and NEA-R prior to actual retirement. Use this form for recurring electronic payments to OEA for the specified membership year. Please complete the entire form as all information is required in order to participate in this payment plan. **Please retain a copy for your records and return the original via US Mail to: Ohio Education Association, 225 East Broad St., Columbus, OH 43216: Attn Membership Department.**

Member ID Number (from card or magazine) 000 _____ or Last 4 digits of SSN _____

Name (Please print name as it appears on card/bank acct) _____

Street Address _____

City _____ State _____ Zip Code _____

Current Employer _____

Primary Phone (with area code) _____ Anticipated Retirement Date _____

E-Mail Address (non-work) _____

Payment Option (Please choose one):

Credit Card Payment: Payments will process once a month on or about the 15th of the month. (If the 15th is on a weekend or holiday, the payment will be made on the next available business day.) The information below is assumed to be the card belonging to the member listed above. If that is not the case, please contact OEA at 1-844-632-4636 Monday – Friday, 8:30 AM – 5:00 PM.

Type of Card: (Visa, Master Card, American Express, Discover) _____

Account Number: _____ Expiration Date: _____

Bank Account Payment: Payments will process once a month on or about the 15th of the month. (If the 15th is on a weekend or holiday, the payment will be made on the next available business day.) The information below is assumed to be the bank account of the member listed above. If that is not the case, please contact OEA at 1-844-632-4636 Monday – Friday, 8:30 AM – 5:00 PM.

Type of Bank Account: (Checking or Savings): _____

Bank Routing number: _____ Bank Account Number: _____

(Please contact your bank for correct routing number and confirm your bank accepts ACH transactions)

PROGRAM DETAILS:

- Transactions process from a bank account or credit card on the 15th of each month for a total of 17 transactions beginning April 2023. Should the 15th fall on a weekend or Holiday the transaction will occur on the next available business day.
- The member's total dues obligation is divided by the total number of transactions and the resulting amount is deducted from the chosen account on each transaction date.
- Transactions not completed due to Non-Sufficient Funds will receive a second transaction attempt within 7 business days prior to being rejected as non-payment. Should a transaction fail for any other reason the member must contact OEA to make any necessary updates and authorize payment of the missed transaction.
- By enrolling in the payment plan the member authorizes the payment transactions, agrees to the processing procedures and accepts accountability for the full dues obligation. OEA dues obligation requires full payment completed by end of the current membership year (August). All rejected or failed transactions are part of the total dues obligation of the member.
- Upon completion of the initial enrollment process the member will receive an email confirmation of the enrollment information. The member should retain this information for their records.
- The individual member will receive email notifications any time a transaction fails for any reason.
- To make any account changes or necessary edits, please contact InfoEA at 1-844-632-4636.

By signing below, I authorize the monthly payment transactions from the account provided, agree to the program details and accept accountability for the full unified OEA/NEA Pre-Retired dues obligation currently in effect at the time of signing. The OEA/NEA Pre-Retired dues obligation is transacted via monthly transactions beginning April 2023 and ending August 2024 for a maximum of 17 payment transactions. The number of payment transactions available will be determined by the date of processing the enrollment form. It is possible an individual will have fewer than 17 total transactions depending upon the date of enrollment. All rejected or failed transactions are part of the total dues obligation of the member. I understand that the transactions begin immediately upon OEA's processing of this form for a total obligation amount of \$255.00.

Signature _____ Date _____