

RETIRED MEMBERSHIP ENROLLMENT Membership Year September 1, 2014 - August 31, 2015



If you have retired and have not previously enrolled with the OEA-Retired Division you can immediately enroll on-line using a credit card (VISA or MasterCard) at the NEA web site **https://www.nea.org/JoinNEA**. Otherwise, use this form to enroll as a retired member and send payment to OEA – Membership 225 East Broad St., PO Box 2550, Columbus, OH 43216. (See payment option below.)

Membership in the retired division requires:

- Unified membership in both OEA-Retired and NEA-Retired.*
- An active membership in OEA for at least one year.
- Retirement through a State Retirement System in Ohio (i.e. STRS, SERS, OPERS).

Retirement Date _____ Last four digits of SSN or Member ID _____

Name (please print)

Address

City, State, Zip Code _____

Primary Phone (with area code) _____ Home E-Mail Address _____

School District Name (from which you have retired)

If this is your first year of retirement please check one of these options:

One Time Payment Option:

S350.00 OEA-R/NEA-R Life - With this option your OEA-Retired and NEA-Retired memberhip will be paid in full for life.

Annual Payment Options:

- \$\overline{30.00 OEA-R /NEA-R Annual} With this option OEA will send you a renewal form each August to pay the annual retired membership dues. (The OEA portion of unified dues is waived for the first year of retirement.) Annual dues after the first year is currently \$45.00. (OEA: \$15 NEA \$30)
- \$\overline\$250.00 OEA-R First Year Free/NEA-R Life With this option NEA-R dues will be paid in full for life. OEA will send you a renewal form next August to pay the OEA-Retired portion of dues. (OEA Retired Life dues is currently \$100.00)

If you retired in a prior year, choose one of these options:

One Time Payment Option:

S350.00 OEA-R/NEA-R Life - With this option your OEA-Retired and NEA-Retired memberhip will be paid in full for life.

Annual Payment Option:

□ <u>\$45.00 OEA-R/NEA-R Annual</u> - With this option OEA will send you a renewal form each August to pay the annual retired membership dues.

Make your check or money order payable to Ohio Education Association.

Dues payments are not deductible as charitable contributions for federal income tax purposes. Dues payments (or a portion) may be deductible as a miscellaneous itemized deduction. Lobby expenses paid or incurred as part of membership dues cannot be deducted from your income taxes. The amount of the OEA membership dues attributable to lobby expenses is estimated to be 12 percent of your 2014-2015 dues. Actual deductible dues dollars for the 2014 year will be reported in the January 2015 issue of Ohio Schools.

An OEA retired member who becomes employed by a public school district, public or private college or university, or other public institution devoted primarily to education, if eligible, must seek active membership in the OEA.

www.ohea.org/oea-retired-members

*Unified membership is a requirement to maintain all NEA Member Benefits products (NEAMB).

Signature: ____

Date:

OHIO EDUCATION ASSOCIATION RETIRED

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